

Appointments report

Report to display reports by displaying the username, the appointment creator, dates and the name of the person associated with the appointment. The type and status of the appointment can also be displayed, in addition, filtering can be done on reports by user, type or status

To access the appointments report through

Agenda - Appointments - Appointments Report

It includes the report request window

User: To request the report by user

Type: Request the report according to the type of appointment

Status: Requesting the report based on the status of the appointment

Contact: To request the report with a specific contact

Dealer : filter based on dealer

Sub Account: Filter on the basis of sub account

Name: Filter based on appointment name

From Date: To request the report from a specific date

To Date: To request the report to a specific date

Hide Is Final : To hide Expired Appointments

الاسم	المستخدم	من التاريخ	الى التاريخ	الاسم	النوع	الحالة	متمم
اجتماع	مدير	٢٠٢٠٠٣-٢٥ ١١:٤٤:٥٤	٢٠٢٠٠٣-٢٥ ١١:٥٩:٥٤	الزيون عديان	اجتماع	تم الموعد	True
	مدير استقبول	٢٠٢٠٠٣-٢٨ ١٠:٤٠:٠٣	٢٠٢٠٠٣-٢٨ ١٠:٥٥:٠٣	الزيون جابر	اتصال هاتفى		False
	مدير امضا	٢٠٢٠٠٣-٢٨ ١٢:٢٠:٢٥	٢٠٢٠٠٣-٢٨ ١٢:٤٥:٢٥	العوردي وائل	زيارة خارجية		False

3 [Rows]



From: <https://wiki.cserps.com/> - ويكي الحلول المبتكرة - CS ERP Wiki

Permanent link: <https://wiki.cserps.com/en/help/repappointments>

Last update: 2021/08/05 12:44